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**FORM ADV PART 2B: BROCHURE SUPPLEMENT**

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**ERIC M. HILDENBRAND, CFA®**

**CRD Number: 5411037**



**Aurdan Capital Management, LLC**

*1550 Liberty Ridge Drive | Suite 280 | Wayne, PA 19087*

*(484) 254-1935*

05/01/2024

This brochure supplement provides information about Eric M. Hildenbrand that supplements the brochure for Aurdan Capital Management, LLC (the “Firm” or “Advisor”). You should have received a copy of that brochure. Please contact Kelly Christopher by phone at (913) 239-0100, or via email at [kmchristopher@beaconcompliance.com](mailto:kmchristopher@beaconcompliance.com), if you did not receive Firm’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Eric M. Hildenbrand may be available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### Full Legal Name

Eric M. Hildenbrand

### Date of Birth

1983

### Education

- Siena College, Albany, New York; Bachelor of Science, Finance, 2006

### Business Experience

- Aurdan Capital Management, LLC, Co-Founder, 2024 – Present
- Coho Partners, Ltd., Portfolio Manager, 2016 – 2024
- The Haverford Trust Company, Portfolio Manager, 2013 – 2016
- The Haverford Trust Company, Research Analyst, 2007 – 2013

### Professional Designation

- **Chartered Financial Analyst**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute – the largest global association of investment professionals.

There are currently more than 142,000 CFA charter-holders working in 159 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

#### High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

#### Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a

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result, employers and clients are increasingly seeking CFA charter-holders often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 23 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

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## **ITEM 3    DISCIPLINARY INFORMATION**

Eric M. Hildenbrand has no reportable disciplinary history.

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## **ITEM 4    OTHER BUSINESS ACTIVITIES**

### **Investment Related Activities**

- Eric M. Hildenbrand is not engaged in any other investment-related business or occupation. Mr. Hildenbrand does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

### **Non-Investment Related Activities**

- Eric M. Hildenbrand is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

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## **ITEM 5    ADDITIONAL COMPENSATION**

Eric M. Hildenbrand does not receive any economic benefit from a non-advisory client for the provision of advisory services.

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## ITEM 6 SUPERVISION

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Steven B. Mills and Eric M. Hildenbrand, Co-Founders of the Firm, oversee the activities of all investment professionals. If you have any questions or complaints regarding the handling of your account, you may contact the Firm's Chief Compliance Officer. The contact information for our Chief Compliance Officer is:

**Name:** Kelly Christopher  
**Title:** Chief Compliance Officer  
**Phone Number:** 913-239-0100  
**Email Address:** [kmchristopher@beaconcompliance.com](mailto:kmchristopher@beaconcompliance.com)

### Supervisory Procedures

Steven B. Mills and Eric M. Hildenbrand have primary oversight responsibility of the Firm's investment operations and the operations of the Advisor. Mr. Mills and Mr. Hildenbrand may delegate responsibility to other employees or to third-party service providers for specific tasks, but they are still responsible for continued oversight of the activities of those employees or third-party service providers.

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**FORM ADV PART 2B: BROCHURE SUPPLEMENT**

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**STEVEN B. MILLS**

**CRD Number: 4866836**



**Aurdan Capital Management, LLC**

*1550 Liberty Ridge Drive | Suite 280 | Wayne, PA 19087*

*(484) 254-1935*

05/01/2024

This brochure supplement provides information about Steven B. Mills that supplements the brochure for Aurdan Capital Management, LLC (the “Firm” or “Advisor”). You should have received a copy of that brochure. Please contact Kelly Christopher by phone at (913) 239-0100, or via email at [kmchristopher@beaconcompliance.com](mailto:kmchristopher@beaconcompliance.com), if you did not receive Firm’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Steven B. Mills may be available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### Full Legal Name

Steven B. Mills

### Date of Birth

1973

### Education

- Villanova University Business School, Master of Business Administration, 2006
- Villanova University Law School, Juris Doctor, 2004
- The United States Military Academy at West Point, Bachelor of Science, Russian, 1996

### Business Experience

- Aurdan Capital Management, LLC, Co-Founder, 2024 – Present
- Coho Partners, Ltd., Portfolio Manager, 2021 – 2024
- The Green Family Foundation, Chief Investment Officer, 2019 – 2021
- First Foundation Advisors, Portfolio Strategist, 2015 – 2018
- Bank of New York Mellon Wealth Management, Vice President, 2012 – 2015
- Bessemer Trust, Senior Vice President, 2010 – 2012
- The Haverford Trust Company, Vice President, 2004 – 2006

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## ITEM 3 DISCIPLINARY INFORMATION

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Steven B. Mills has no reportable disciplinary history.

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## ITEM 4 OTHER BUSINESS ACTIVITIES

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### Investment Related Activities

- Steven B. Mills is not engaged in any other investment-related business or occupation. Mr. Mills does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

### Non-Investment Related Activities

- Steven B. Mills is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

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## ITEM 5 ADDITIONAL COMPENSATION

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Steven B. Mills does not receive any economic benefit from a non-advisory client for the provision of advisory services.

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## ITEM 6 SUPERVISION

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**FORM ADV PART 2B: BROCHURE SUPPLEMENT**

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**SARA TURNER**

**CRD Number: 5762941**



**Aurdan Capital Management, LLC**

*1550 Liberty Ridge Drive | Suite 280 | Wayne, PA 19087*

*(484) 254-1935*

04/10/2025

This brochure supplement provides information about [Click or tap here to enter text.](#) that supplements the brochure for [Click or tap here to enter text.](#) (the “Firm” or “Advisor”). You should have received a copy of that brochure. Please contact Kelly Christopher by phone at (913) 239-0100, or via email at [kmchristopher@beaconcompliance.com](mailto:kmchristopher@beaconcompliance.com), if you did not receive [Click or tap here to enter text.](#)’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Sara Alyssa Turner may be available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### Full Legal Name

Sara Alyssa Turner, CFP®

### Date of Birth

09/24/1986

### Education

Drexel University, Philadelphia, Pennsylvania; BS, Business Administration, Finance, 2008

### Business Experience

- Fidelity Investments, Executive Planning Consultant 2022-2025
- Brown Brothers Harriman & Co, Wealth Planner 2020-2022
- The Haverford Trust Company, Trust Administrator 2017-2020
- White Lighthouse Investment Management, Financial Planner 2017-2017
- Hoover Financial Advisors, Financial Planner 2015-2013

### Professional Designations

CERTIFIED FINANCIAL PLANNER® professional

Sara Turner is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, she may refer to herself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and may use these and the other certification marks (the “CFP Board Certification Marks”) that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States.

The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at [www.cfp.net](http://www.cfp.net).

CFP® professionals have met CFP Board’s high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- Education – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course.

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- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
  - Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
  - Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- Ethics – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

### **ITEM 3    DISCIPLINARY INFORMATION**

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Sara Turner has no reportable disciplinary history.

### **ITEM 4    OTHER BUSINESS ACTIVITIES**

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#### **Investment Related Activities**

Sara Turner is not engaged in any other investment-related business or occupation. Ms. Turner does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

#### **Non-Investment Related Activities**

Sara Turner is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of her time.

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## ITEM 5 ADDITIONAL COMPENSATION

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Sara Turner does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## ITEM 6 SUPERVISION

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**Title:** Chief Compliance Officer  
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**FORM ADV PART 2B: BROCHURE SUPPLEMENT**

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**ZACHARY PHIPPS, CFA®**

**CRD Number: 5414497**



**Aurdan Capital Management, LLC**

*1550 Liberty Ridge Drive | Suite 280 | Wayne, PA 19087*

*(484) 254-1935*

March 31, 2026

This brochure supplement provides information about Zachary Phipps that supplements the brochure for Aurdan Capital Management, LLC, (the “Firm” or “Advisor”). You should have received a copy of that brochure. Please contact Kelly Christopher by phone at (913) 239-0100, or via email at [kmchristopher@beaconcompliance.com](mailto:kmchristopher@beaconcompliance.com), if you did not receive Zachary Phipp’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Zachary Phipps may be available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### Full Legal Name

Zachary Bryant Hamm-Phipps, CFA®

### Date of Birth

1988

### Education

- Kutztown University, B.S. of Finance, 2010

### Business Experience

- Aurdan Capital Management, Wealth Advisor, 2026-Present
- SEI Investments Co., Investment Strategist, 2010-2026

### Professional Designations

- **Series 65**
- **Chartered Financial Analyst**

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#### Global Recognition

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To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

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## **ITEM 3    DISCIPLINARY INFORMATION**

Zachary Phipps has no reportable disciplinary history.

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## **ITEM 4    OTHER BUSINESS ACTIVITIES**

### **Investment Related Activities**

- Zachary Phipps is not engaged in any other investment-related business or occupation. Mr. Phipps does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

### **Non-Investment Related Activities**

- Zachary Phipps is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

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## ITEM 5 ADDITIONAL COMPENSATION

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Zachary Phipps does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## ITEM 6 SUPERVISION

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